

Ryan M Renfro

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Economics student and NCAA athlete with experience in wealth management and high-intense work environments; seeking to apply a competitive drive to an advisory-track role within a wealth management team.

EDUCATION

Rollins College, Winter Park, FL | *B.A. Economics* | **GPA: 3.7** | May 2027
Lewis University, Romeoville, IL | *B.S. Finance & Accounting* | **GPA: 3.98** | Aug 2023 – May 2025

Relevant Coursework:

Econometrics, Intermediate Macroeconomics, Statistics in Economics, Corporate Finance, Financial Accounting, Managerial Accounting, Accounting Information Systems, Business Organizational Behavior

Academic & Athletic Honors:

Dean's List (5x), NCAA Athletic Basketball Scholarship (3x), Brother Delahanty Gold Medal Recipient (2x), GLVC All-Freshman Team (2024), Second -Team All-Conference (2025), All-Defensive Team (2025)

PROFESSIONAL EXPERIENCE

TriWealth Partners Oak Brook, IL
Client Services Specialist Intern June 2025 - August 2025 (Returning 2026)

- Worked directly with TriWealth's advisors to prepare client materials and manage financial planning workflows
- Engineered Excel-based tracking systems to streamline outreach and improve internal team efficiency in CRM
- Observed wholesaler and financial planning meetings to build knowledge in market strategy and product analysis
- Returning for a second summer based on consistent performance, reliability, and demonstrated advisor trust

Menty LLC (Mentyelevate.com (Beta)) Glen Ellyn, IL
Co-founder and Manager May 2025-Present

- Co-founded a mentorship platform connecting clients with mentors across professional and athletic verticals
- Engineered pricing models to generate \$4,000+ in early revenue while effectively managing operating margins
- Built end-to-end infrastructure for onboarding, scheduling, mentor compensation, and client legal contracts
- Lead outreach and relationship management with mentors and clients to support long-term revenue retention

Renfro Basketball Academy Glen Ellyn, IL
Coach August 2021 – Present

- Operate a basketball training business generating \$10,000+ in profit in part time work by training 30+ local youth athletes within my community, establishing an engagement service model now used as the blueprint for Menty

LEADERSHIP & RELEVANT EXPERIENCE

Lewis University Investment Club Romeoville, IL
Vice President January 2024 – May 2025

- Managed and led a \$400,000 student-managed portfolio with disciplined capital allocation and risk management
- Led and scaled the Investment Club into a core organization of 20+ members for the Lewis College of Business
- Executed tech and commodity research; realized ~14% IRR on fund assets over a strategic 18-month duration

NCAA, Men's Basketball Division II Various Locations
Athlete & Team Captain August 2023 – Present

- Lead as a Team Captain for all three seasons; managed 20–30 hours of weekly athletic and leadership duties
- Ranked #1 in all program strength metrics and have averaged 20+ MPG after returning from two major surgeries

INTERESTS AND SKILLS

Skills: Client-facing communication, interpersonal skills, relentless execution, relationship management, deadline-driven
Interests: Golfing, Christopher Nolan movies, cooking, electronic dance music, fitness, college basketball, reading, F1